

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

Horizon Aircraft Finance II Limited (the "Issuer") and Horizon Aircraft Finance II LLC (the "Co-Issuer")

27 April 2023

Amendments to Material Documents

On 2 July 2019, the Cayman Islands Stock Exchange admitted to listing the USD375,000,000 3.721% Series 2019 A Fixed Rate Notes due 2039 (the "**Series A Notes**"); the USD69,000,000 4.703% Series 2019 B Fixed Rate Notes due 2039 (the "**Series B Notes**"); the USD41,000,000 6.900% Series 2019 C Fixed Rate Notes due 2039 (the "**Series C Notes**", collectively with the Series A Notes and the Series B Notes, the "**Notes**").

The Issuer and the Co-Issuer announce that on 26 April 2023 and pursuant to a first amendment to revolving credit agreement dated as of 2 July 2019 (the "**Amendment Agreement**") the Revolving Credit Agreement was amended to, among other things, vary the provisions of the Revolving Credit Agreement relating to LIBOR and update for SOFR, as further set out in the Amendment Agreement.

For further information in relation to the above announcement please contact the Issuer as follows:

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